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Freight Industry Today:
“A product of current, complex issues
including COVID Impacts, logistics
trends and policy changes”

Presenter:

Trent Barratt

Queensland Customs Brokers



FREIGHT INDUSTRY TODAY

- 1/ In the Media – Effects of Covid 19 on International Trade.
- 2/ Supply Chain Pressures.
- 3/ Insurance and Risk.
- 4/ Protectionism and mechanisms to minimise Duty and Tax.
- 5/ Procurement in Post Covid 19 World.
- 6/ Summary and Outcomes.



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HOW BAD DID IT GET?

Image ref: www.morethanshipping.com

COVID-19 and aviation:
Why is air cargo grounded
when the world needs it most?

02



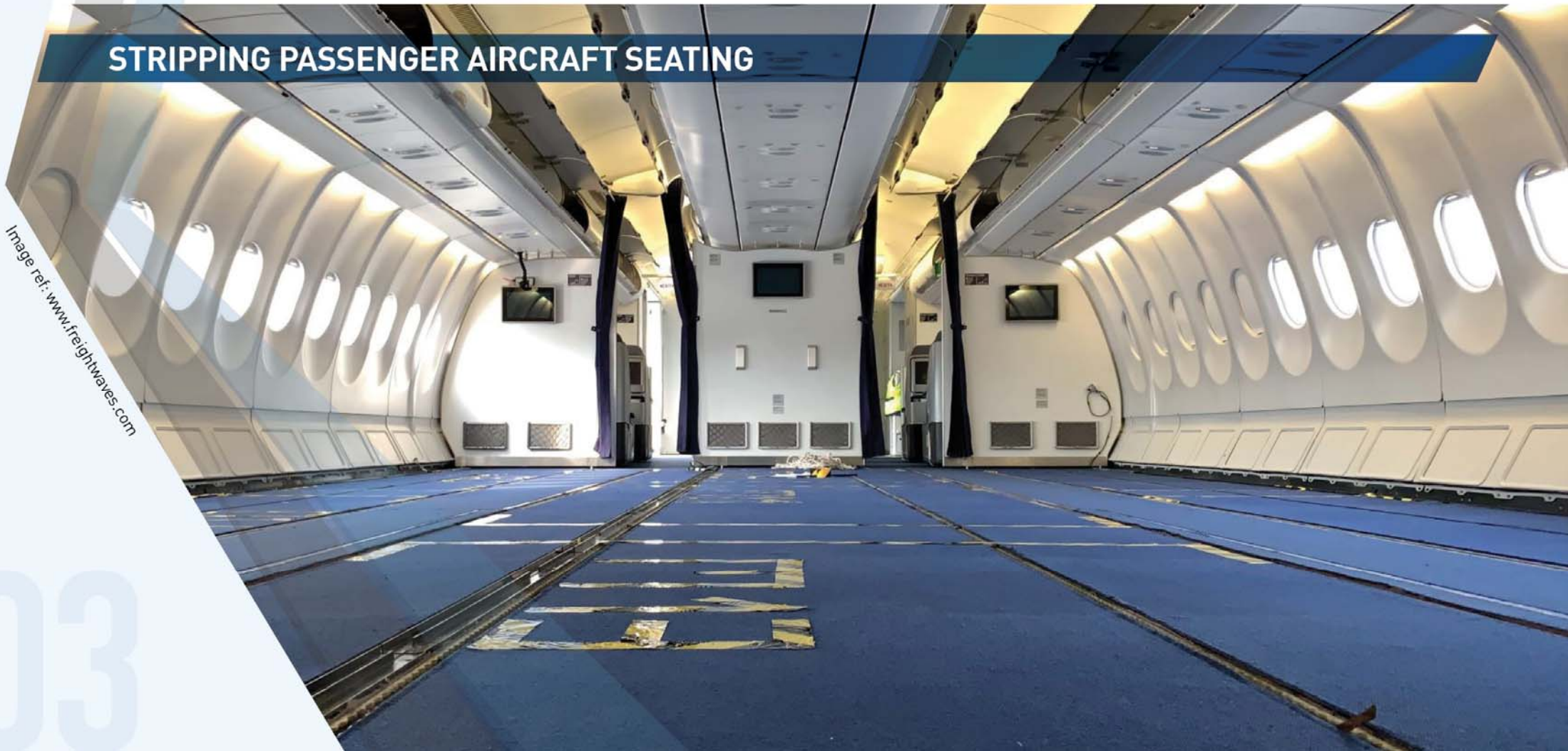
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STRIPPING PASSENGER AIRCRAFT SEATING

Image ref: www.freightwaves.com

03





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RE-PURPOSED PASSENGER AIRCRAFT

Image ref: www.morethanshipping.com

04

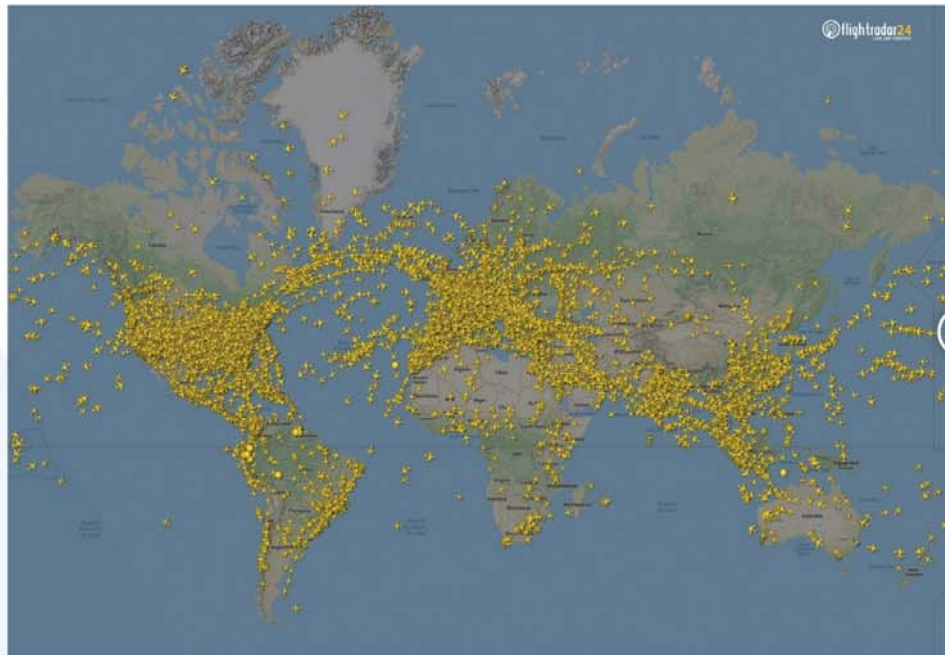




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VISUAL ON GLOBAL AIRCRAFT TRAFFIC



7 March



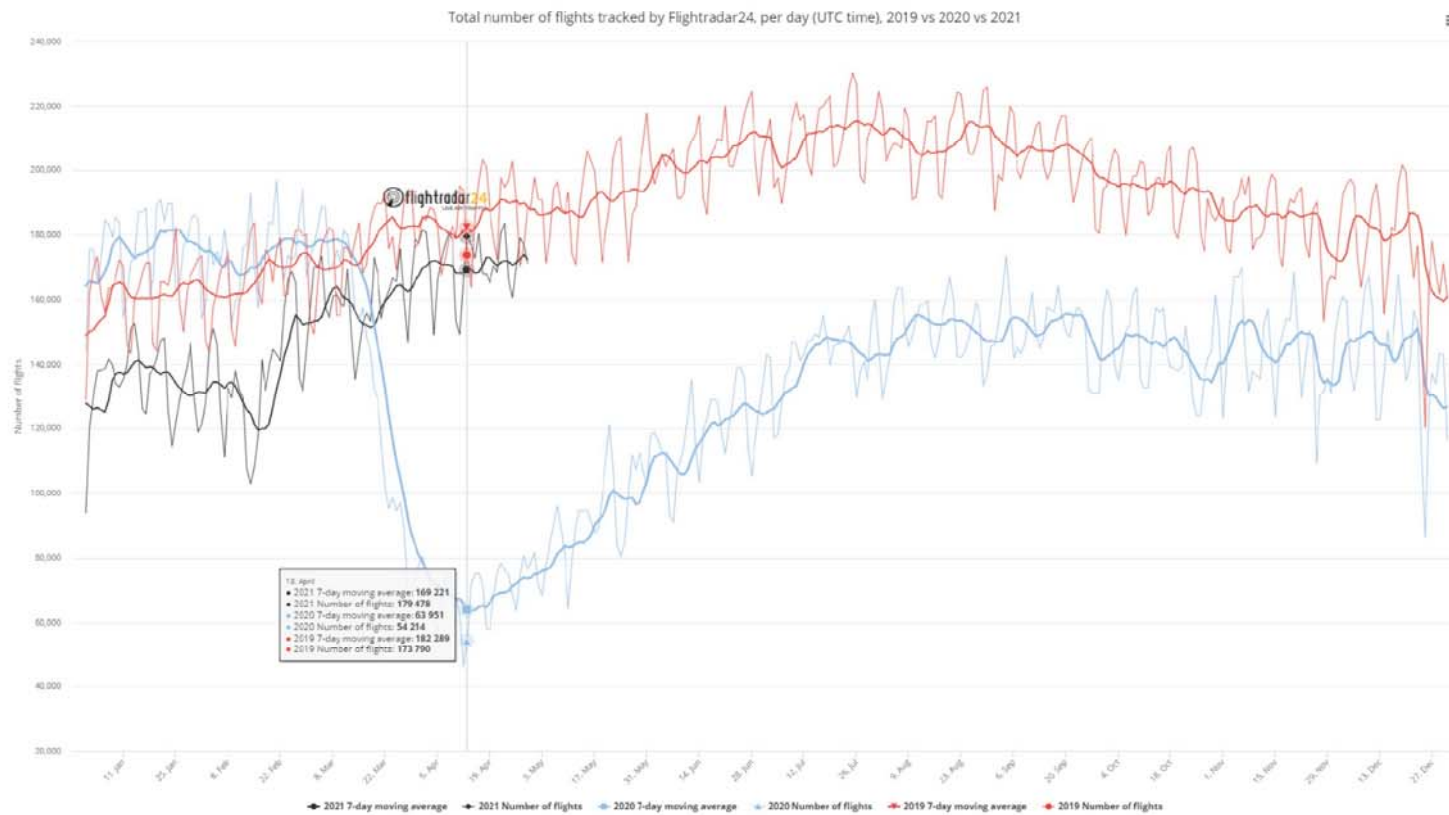
7 April

Image & Data ref:
www.flightradar24.com

05



REDUCTION IN CAPACITY OVERNIGHT





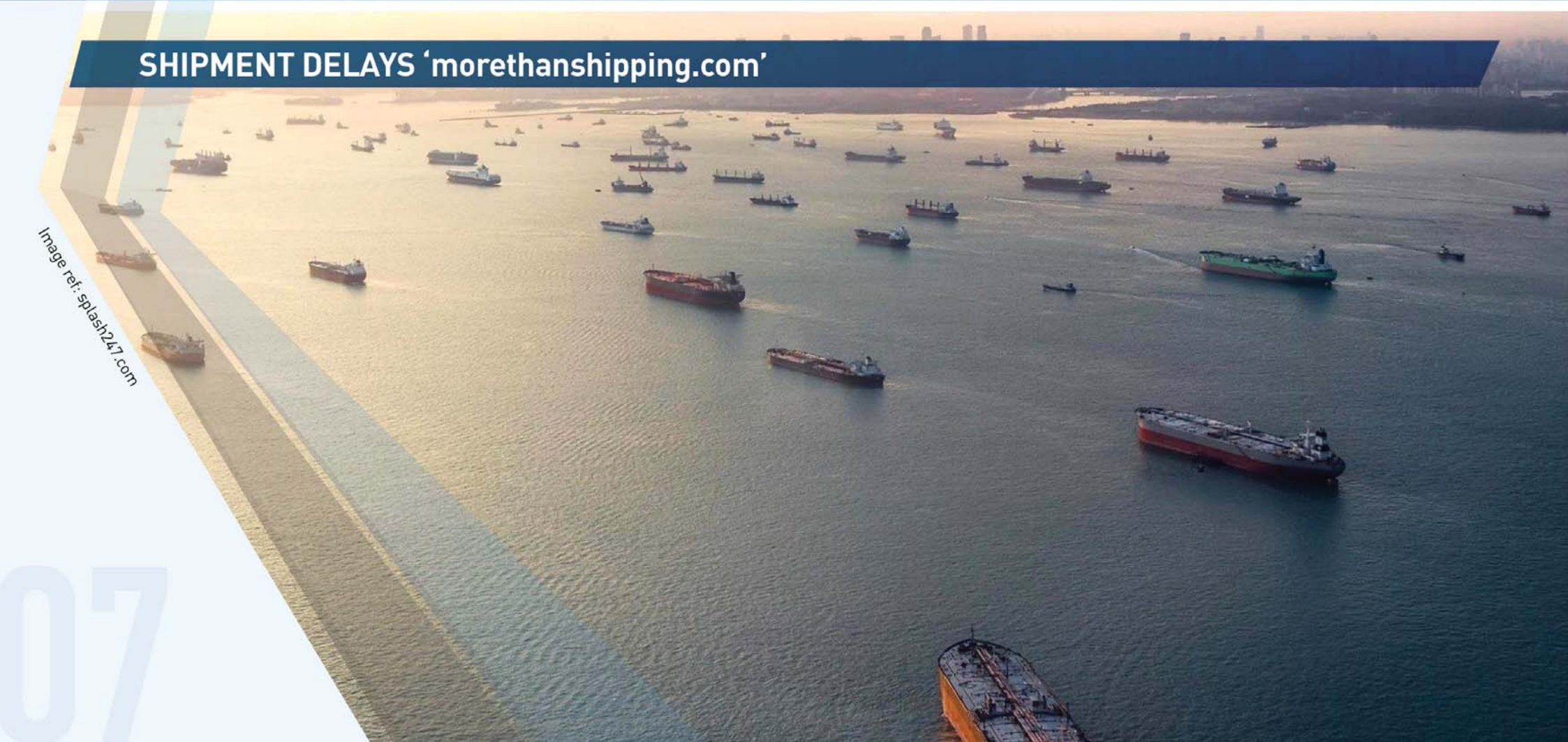
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SHIPMENT DELAYS 'morethanshipping.com'

Image ref: splash247.com

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PANDEMIC AFTERSHOCKS OVERWHELM GLOBAL SUPPLY LINES 'WASHINGTONPOST'



Image ref: www.bloomberg.com

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INTERNATIONAL TRADE SUPPLY CHAINS ARE IN DISARRAY 'FREIGHT AND TRADE ALLIANCE'



Image ref: www.freightwaves.com, www.abc.net.au





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SUPPLY CHAIN PRESSURES – OCEAN FREIGHT



Image ref: www.scrmp.com

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SUPPLY CHAIN PRESSURES – AIR FREIGHT



Image ref: www.journalstar.com



SUPPLY CHAIN PRESSURES – AIR FREIGHT

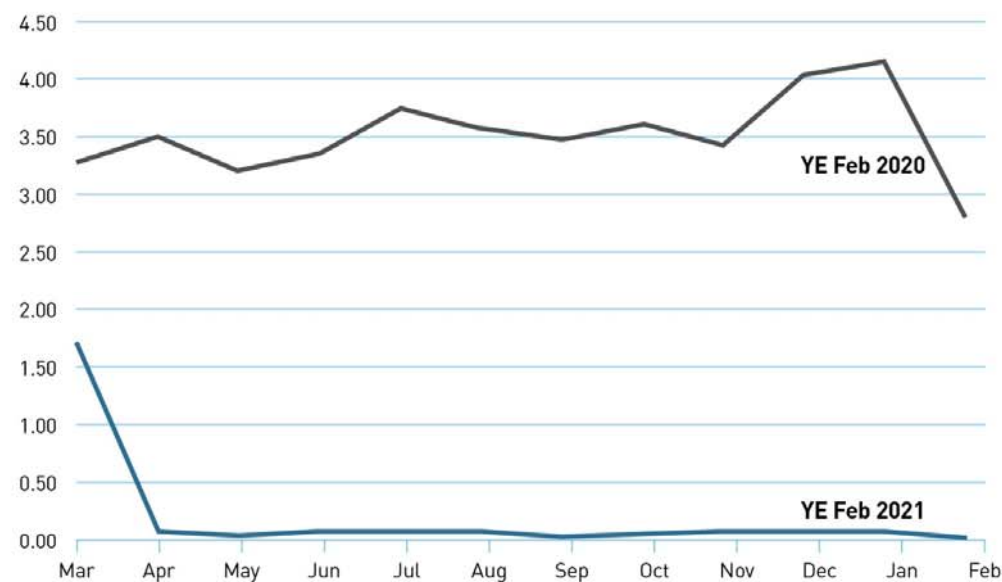
Summary of year on year activity

	Year ended February 2020	Year ended February 2021	Change
Total passenger movements (million)	42.138	2.462	-94.2%

Summary of month on month activity

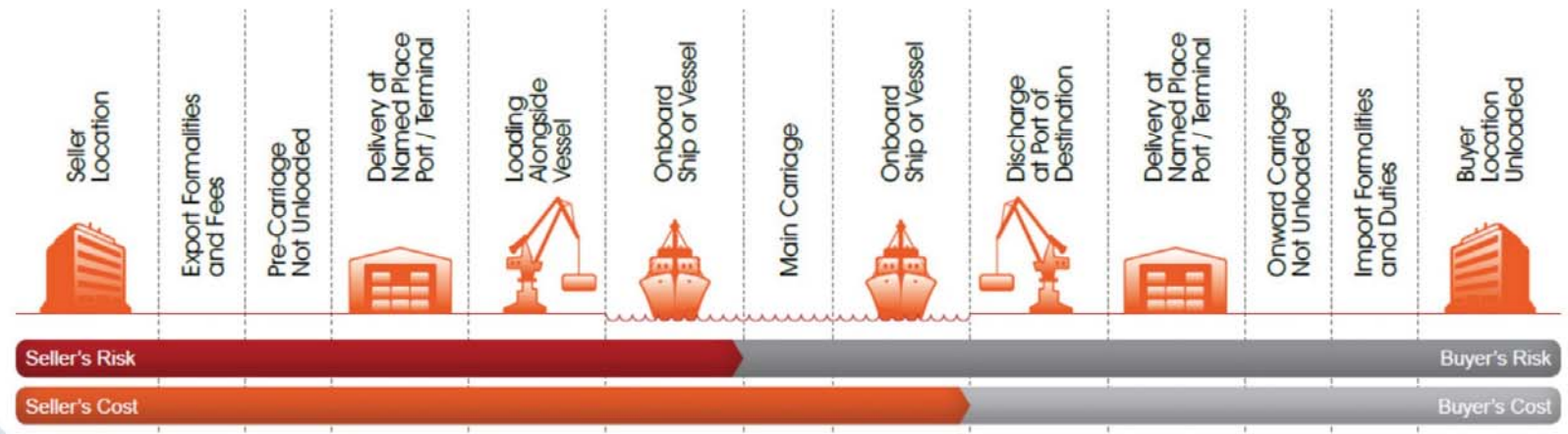
	February 2020	February 2021	Change
Passengers carried (million)	2.805	0.052	-98.2%
Freight (tonnes)	82,771	62,507	-24.5%
Mail (tonnes)	2,777	1,309	-52.9%
Available Seats (million)	4.016	0.401	-90.0%
Flights	15,400	3,100	-79.9%
Aircraft Movements	15,726	3,332	-78.8

Total Passengers Carried by month (millions)





INSURANCE - UNDERSTANDING INCOTERMS



Data ref.: INCOTERMS 2020



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INSURANCE – GENERAL AVERAGE

Image ref: www.dailySabah.com

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INSURANCE – OTHER FACTORS

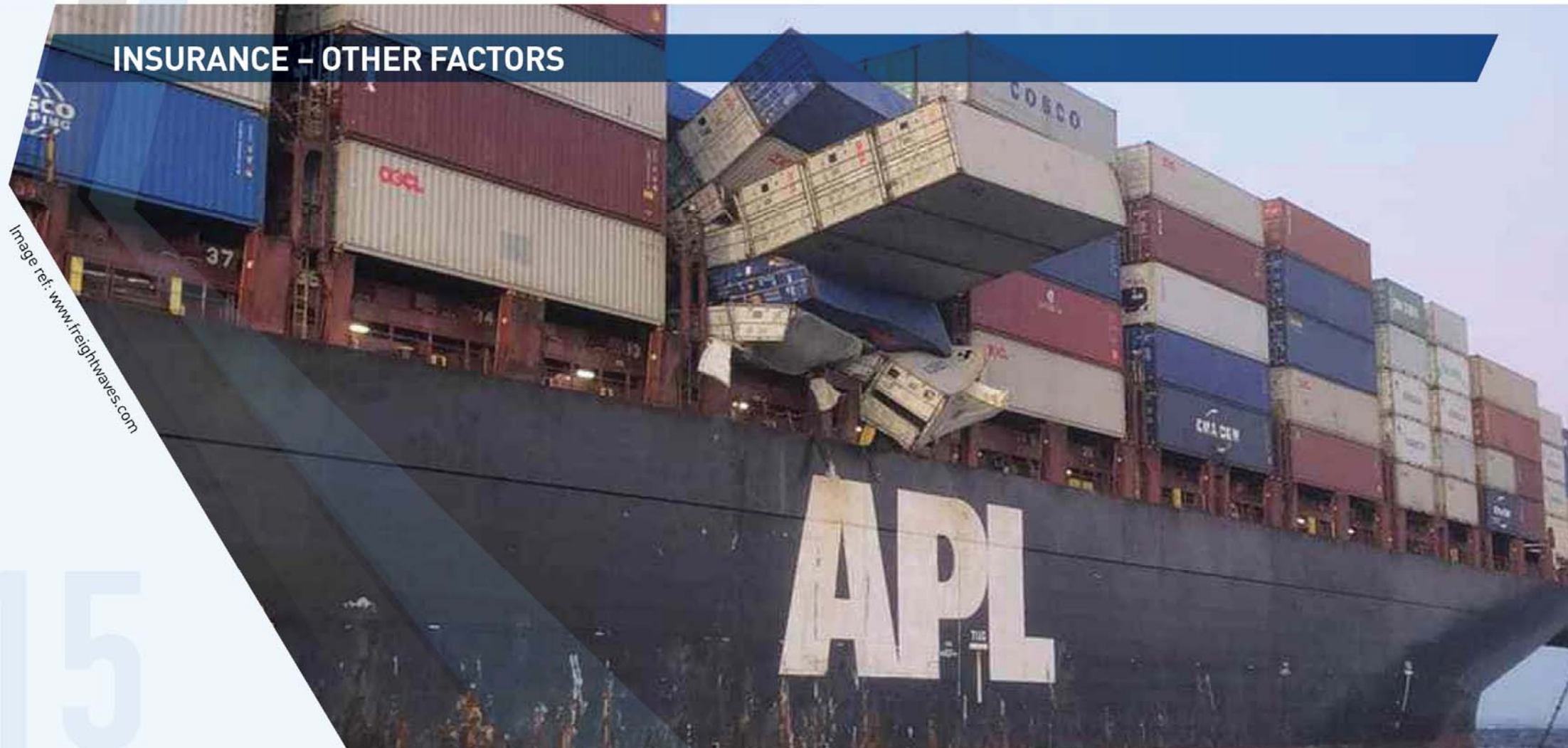


Image ref. www.freightwaves.com

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LITHIUM BATTERIES



Image ref: www.theloadstar.com





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FREE TRADE AGREEMENTS

Australia's Free Trade Partners

New Zealand

Singapore

United States

Thailand

Chile

ASEAN

Malaysia

South Korea

Japan

China

Source: DFAT

Image ref: blog.whaleau.com.au. DFAT

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SEPARATE ARRIVAL WHOLE GOODS

Image ref: www.africanmining.co.za

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COVID 19 AND PROCUREMENT



Image source: www.stock.adobe.com



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POST COVID TRENDS - PROTECTIONISM



Australian Government
Department of Industry, Science,
Energy and Resources

Anti-Dumping
Commission

Image source: www.stock.adobe.com



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BRINGING IT ALL TOGETHER

Moving Forward

- Global supply chain disruptions expected to continue
- Capacity issues (Demand exceeds supply)
- Price Issues (High Demand gives rise to price increase in freight)
- Transit time issues
- Challenges in Procurement
- Resumption of passenger flights will alleviate air capacity but when?
- Additional Ships / Containers already in production but how long?



KEY OUTCOMES

- Leverage Technology and Automation.
- Take Control – Ex works / FOB Terms and control your freight and risk.
- Insurance – Identify and cover risks.
- Procurement - Multiple supply options and supply chain visibility.
- Adaptive – Control your freight, secure your supply lines, and adapt quickly to market conditions.



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